

Item 1: Cover Page

AyurAsset LLC

12708 Riata Vista Cir Ste A-113
Austin, TX 78727
(512) 270-8810

<https://www.ayurasset.com/>

Form ADV Part 2A – Firm Brochure

Dated: April 6, 2026

This Brochure provides information about the qualifications and business practices of AyurAsset LLC. If you have any questions about the contents of this Brochure, please contact us at (512) 270-8810. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

AyurAsset LLC is a registered investment adviser. Registration does not imply a certain level of skill or training.

Additional information about AyurAsset LLC also is available on the SEC's website at www.adviserinfo.sec.gov, which can be found using the firm's identification number, 339114.

Item 2: Material Changes

Since this is the first filing of the Form ADV Part 2A for AyurAsset LLC, there are no material changes to report. In the future, any material changes made during the year will be reported here.

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Item 4: Advisory Business

Description of Advisory Firm

AyurAsset LLC is an investment adviser principally located in the state of Texas. We are a limited liability company founded in July 2025. AyurAsset LLC became registered in March 2026. Sreekanth Nagarajan is the principal owner.

As used in this brochure, the words "AyurAsset", "we", "our firm", "Advisor" and "us" refer to AyurAsset LLC and the words "you", "your" and "Client" refer to you as either a client or prospective client of our firm.

Types of Advisory Services

AyurAsset is a fee-only firm, meaning the only compensation we receive from our Clients is for our services. From time to time, AyurAsset recommends third-party professionals such as attorneys, accountants, tax advisors, insurance agents, or other financial professionals. Clients are never obligated to utilize any third-party professional we recommend. AyurAsset is not affiliated with nor does AyurAsset receive any compensation from third-party professionals we may recommend.

Investment Management Services

Investment Management services encompasses managing the amount of investment the Client would like to be diversified in global investments. AyurAsset LLC will focus on an investment strategy appealing to anyone seeking diversification from the US dollar. The strategy focuses on using fundamental analysis to identify undervalued global small capitalization companies (with market value typically of less than \$1 billion at the time of investment) that show promise to compound return on invested capital over long periods of time, typically 10-15 years. AyurAsset will manage the amount of capital that the client would like to invest into global growth equities. Account management is guided by the stated objectives for the particular management strategy (e.g., maximum capital appreciation over long term while managing risk). The client will determine the percentage of total assets he or she would like to allocate to this strategy. AyurAsset LLC advisors may have an initial conversation to discuss what may or may not be appropriate for each Client before signing the client agreement.

When we provide investment management services, Clients grant us limited authority to buy and sell securities on a discretionary basis. More information on our trading authority is explained in Item 16 of this Brochure.

Client Tailored Services and Client Imposed Restrictions

Our investment advisory services focus on a specific investment strategy rather than holistic financial planning. Because our approach is based on a defined portfolio of securities selected to achieve a particular investment objective, we do not customize our investment recommendations on a client-by-client basis.

Clients may not impose restrictions on the purchase or sale of individual securities within their accounts, as the specific securities included are integral to our investment strategy. However, we remain available to

consult with clients at the outset of their engagement and throughout the relationship to address questions about their investment and provide ongoing customer service.

Wrap Fee Programs

We do not participate in wrap fee programs.

Assets Under Management

As of March 2026, AyurAsset has \$0 in discretionary and \$0 in non-discretionary assets under management.

Item 5: Fees and Compensation

Please note, unless a Client has received this brochure at least 48 hours prior to signing an Advisory Contract, the Advisory Contract may be terminated by the Client within five (5) business days of signing the Advisory Contract without penalty or incurring any fees. At no time do we require prepayment of \$500 or more six months or more in advance of rendering the services.

How we are paid depends on the type of advisory services we perform. Below is a brief description of our fees, however, you should review your executed Advisory Contract for more detailed information regarding the exact fees you will be paying. Fees are negotiable and some fees may vary by Client for similar services. No increase to the agreed-upon advisory fees outlined in the Advisory Contract shall occur without prior written Client consent.

Investment Management Services

The fee for Investment Management Services is 1% of client assets under management per year and is negotiable. The annual advisory fee is paid monthly in arrears based on the average daily balance of the Client's account(s).

AyurAsset relies on the valuation as provided by Client's custodian in determining assets under management. Our advisory fee is prorated based upon the number of days the account was managed during the billing period, including the initial and terminating billing periods.

Advisory fees are calculated on your entire account balance, including cash and cash equivalents. The investment strategy may involve selling securities and temporarily holding cash as part of active portfolio management. Client will pay the advisory fee on all such cash holdings, as these represent assets under management within the overall investment strategy. Only assets Client wishes AyurAsset to manage should be held in the Interactive Brokers account for which the Client grants us discretionary trading authority.

Fee Payment

We deduct our investment management fee from one or more account(s) held at Interactive Brokers, an unaffiliated third-party custodian. Each time the adviser receives payment for the advisor's monthly fee, on behalf of the Adviser, Interactive Brokers will send the client a written itemized invoice which includes: the total fee charged, the formula used to calculate the fee, the time period covered by the fee, the daily fee

calculation itself, the amount of assets under management on which the fee was based, and the name of the custodian. We urge the Client to compare this information with the information listed on the custodian's account statement. Please refer to Item 15 of this Brochure regarding our policy on direct fee deduction.

Other Types of Fees and Expenses

Our fees are exclusive of brokerage commissions, transaction fees, and other related costs and expenses which may be incurred by the Client. Clients may incur certain charges imposed by custodians, brokers, and other third parties such as custodial fees, deferred sales charges, odd-lot differentials, transfer taxes, wire transfer, and electronic fund fees, and other fees and taxes on brokerage accounts and securities transactions. Mutual fund and exchange-traded funds also charge internal management fees, which are disclosed in a fund's prospectus. Such charges, fees, and commissions are exclusive of and in addition to our fee, and we shall not receive any portion of these commissions, fees, and costs.

Item 12 further describes the factors that we consider in selecting or recommending custodians for Client's transactions and determining the reasonableness of their compensation (e.g., commissions).

Clients may incur fees from third-party professionals such as accountants and attorneys that AyurAsset may recommend, upon Client request. Such fees are separate and distinct from AyurAsset's advisory fees.

Terminations and Refunds

The Advisory Contract may be terminated with written notice 90 calendar days in advance. Since fees are paid in arrears, no refund will be needed upon termination of the Advisory Contract. Clients will be responsible for payment of fees based on the number of days in which services were provided up to the date of termination.

The termination notice period of 90 calendar days listed above is to better protect clients invested in the Global Hidden Compounders strategy, which holds small- and micro-cap equities that typically trade at low average daily volume. This period allows AyurAsset to liquidate client holdings incrementally, consistent with its best execution obligations and fiduciary duty to act in the client's best interest.

Sale of Securities or Other Investment Products

Advisor and its supervised persons do not accept compensation for the sale of securities or other investment products including asset-based sales charges or service fees from the sale of mutual funds.

Item 6: Performance-Based Fees and Side-By-Side Management

We do not offer performance-based fees and do not engage in side-by-side management.

Item 7: Types of Clients

We provide investment management services to individuals and high net-worth individuals.

Our minimum account size requirement is \$100,000 to open or maintain an account under our management. AyurAsset may reduce, increase or waive the minimum account size requirement on a case-by-case basis.

Item 8: Methods of Analysis, Investment Strategies, and Risk of Loss

Below is a brief description of our methods of analysis and primary investment strategies.

Methods of Analysis

Fundamental analysis involves analyzing individual companies and their industry groups, such as a company's financial statements, details regarding the company's product or service line, the experience, and expertise of the company's management, and the outlook for the company's industry. The resulting data is used to measure the true value of the company's business compared to the current market value. The risk of fundamental analysis is that the information obtained may be incorrect and the analysis may not provide an accurate estimate of earnings, which may be the basis for a stock's value. If securities prices adjust rapidly to new information, utilizing fundamental analysis may not result in favorable performance.

Investment Strategies

"Global Hidden Compounders" Strategy

The Advisor's investment strategy, "Global Hidden Compounders," focuses on investing in

- **Global:** Undervalued companies typically operating outside US (though can be listed in US markets)
- **Hidden:** Small market capitalization of \$10M-\$1B, trade less than average volumes, and are thus overlooked by most professional money managers
- **Compounders:** Capital-efficient companies that currently generate or expected to generate good return on invested capital (typically >20%) and have plenty of opportunities to re-invest at that rate for long periods of time (10-15 years).

Global Hidden Compounders is a growth strategy using fundamental analysis to invest in small cap companies that are not yet pricing in their long term growth. The companies selected will typically be in slow-changing industries with relatively young founders/owners and operators who have both the incentive and time to compound per share value over 10+ years. This is a long-term investment strategy meant for clients willing to stay invested for a time horizon of 10+ years.

Stock	Selection	Fundamental	Analysis	Criteria
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Company Management & Ownership

The Global Hidden Compounders strategy invests in companies in which the Founder or significant owner-operator has a substantial equity stake and a proven track record of being highly competent. If there was a recent recapitalization, the new owners must take a meaningful ownership position. The owner or operator's preferred age is to be in their 30's and 40's which will likely allow a long period of time for them to do capital allocation and compound the intrinsic value of the business at a superior rate over long time horizons.

Business Characteristics and Criteria

The Global Hidden Compounders strategy invests in companies with the following business characteristics (one or more characteristics may change during the investment period - see below for when investments may be sold):

- Capital-light operations: Avoid capital-intensive businesses (e.g., manufacturing, heavy infrastructure). Lower capital requirements enable better returns on invested capital and reduce ongoing funding needs.
- Good ROE (Return on Equity): invest in companies with 15-50% ROE per year. ROE refers to the company's business performance—how efficiently a company generates profit from shareholders' equity.
- Strong reinvestment opportunities: Critical criterion for compounding growth over time.
- Market Leadership: Leader in a niche market with disproportionate profit share.
- Slow-changing industry: Avoid fast-moving industries that become obsolete quickly (such as some tech).
- Reasonably priced: Price to Cashflow (P/CF) ratio of 10-30.
- Low to no debt: Manageable amount of debt in relation to the balance sheet and cash flow generated from the business
- Market cap: Typically \$10M - \$1B. AyurAsset may make exceptions to this range on a case by case basis.
- Insider owned and Illiquid: Below average daily trading volume with concentrated ownership (founders and insiders hold most shares). Institutions cannot easily accumulate large positions which creates opportunity for patient investors like us to accumulate small positions over time.
- Good Revenue growth: 10-50% annually.
- Potential for 20% Internal Rate of Return (IRR)* exists over the next 5 years: IRR refers to the investor's average annual investment performance over the holding period.
- Exceptional Leadership: With great vision and indications of true grit to stay and execute on that vision. People who are not just fortunate *and* able, but they are fortunate *because* they are able. Transparent with shareholders.

*Please note that there are no guaranteed returns and with any equity investment, there is risk of losing invested funds.

Where Investment Returns May Come From*

- Share price (equity appreciation)
- Dividends (if offered by the company)
- Currency appreciation against the US dollar (in the case that the US dollar depreciates). This investment strategy is designed to potentially mitigate some dollar depreciation risk, but results are not guaranteed. Thus the portfolio is not currency hedged. Investments will typically be held in the foreign listed equity (in the respective currency) of the global company or their ADRs traded in US listed exchanges (e.g., NYSE) or Over The Counter (OTC) markets.
- Income from option strategies, such as covered calls that may be written on the equity owned.

*Returns are not guaranteed and there may also be losses due to share price fluctuation and currency risk.

When Investments May Be Sold by the Investment Manager

The Global Hidden Compounder's strategy is a buy and hold strategy (10-15 years). Much research goes into selecting the companies that meet the business characteristics and criteria above. Also ongoing due diligence is done on a constant basis. A particular equity may be sold when the company's fundamentals no longer meet the majority of the business characteristics and criteria mentioned above, or when the management changes and the founder/operator leaves, or when a better opportunity is identified (sell and

reallocate to a better opportunity). Such selling has capital gains tax implications for the Client, though consideration is given by the Advisor to lower tax liabilities where possible. Clients are advised to discuss with their tax advisor.

Material Risks Involved

All investing strategies we offer involve risk and may result in a loss of your original investment which you should be prepared to bear. Many of these risks apply equally to stocks, bonds, and any other investment or security. Material risks associated with the “Global Hidden Compounders” strategy are listed below.

Market Risk: Market risk involves the possibility that an investment’s current market value will fall because of a general market decline, reducing the value of the investment regardless of the operational success of the issuer’s operations or its financial condition.

Strategy Risk: The Adviser’s investment strategies and/or investment techniques may not work as intended.

Small Cap Company Risk: Securities of companies with small market capitalizations are often more volatile and less liquid than investments in larger companies. Small cap companies may face a greater risk of business failure, which could increase the volatility of the Client’s portfolio.

Concentration risk: This strategy will be having highly concentrated positions, typically 4-6 securities that form the entire portfolio. A top position will be allowed to grow if the advisor thinks it has further potential to appreciate long term. This can make a position extremely large in the portfolio. Any loss in any such security can have a material impact on the overall return of the portfolio that it may never be able to recover from.

Fully or mostly invested risk: This strategy doesn’t intend to hold a significant amount of cash. In addition it may not usually have any market or currency hedges. Thus, in case of major market corrections or currency crashes, one or all of the securities may decline resulting in substantial losses in the portfolio.

Limited markets: Certain securities may be less liquid (harder to sell or buy) and their prices may at times be more volatile than at other times. Under certain market conditions, we may be unable to sell or liquidate investments at prices we consider reasonable or favorable or find buyers at any price.

Interest Rate Risk: Most investments are sensitive to the level and direction of interest rates, including what the Advisor may hold, thus exposing the portfolio to interest related risks.

Currency Risk: Global currencies fluctuate against the US dollar all the time. The advisor’s investment strategy is not designed to hedge against those currencies. Thus if the US dollar appreciates significantly against the currencies where the advisor is invested in, it can result in losses in US dollar terms.

Legal or Legislative Risk: Legislative changes or Court rulings may impact the value of investments, or the securities’ claim on the issuer’s assets and finances.

Political Risk: Advisor’s investments are primarily in countries outside the US. The political environment in those countries or their relation to the US may change adversely, affecting the performance or liquidity of the security.

Keyman Risk: Advisor's investments are directed by the principal owner, thus carrying keyman risk of the owner.

Inflation: Inflation may erode the buying power of your investment portfolio, even if the dollar value of your investments remains the same.

Risks Associated with Securities

Apart from the strategy specific risks outlined above, specific securities may have other risks.

Common stocks may go up and down in price quite dramatically, and in the event of an issuer's bankruptcy or restructuring could lose all value. A slower-growth or recessionary economic environment could have an adverse effect on the price of all stocks.

Options and other derivatives carry many unique risks, including time-sensitivity, and can result in the complete loss of principal. While covered call writing does provide a partial hedge to the stock against which the call is written, the hedge is limited to the amount of cash flow received when writing the option. When selling covered calls, there is a risk the underlying position may be called away at a price lower than the current market price.

Item 9: Disciplinary Information

Criminal or Civil Actions

AyurAsset and its management persons have not been involved in any criminal or civil action.

Administrative Enforcement Proceedings

AyurAsset and its management persons have not been involved in any administrative enforcement proceedings.

Self-Regulatory Organization Enforcement Proceedings

AyurAsset and its management persons have not been involved in any self-regulatory organization (SRO) proceedings.

Item 10: Other Financial Industry Activities and Affiliations

Broker-Dealer Affiliation

Neither AyurAsset or its management persons is registered, or have an application pending to register, as a broker-dealer or a registered representative of a broker-dealer.

Other Affiliations

Neither AyurAsset or its management persons is registered, or have an application pending to register, as a futures commission merchant, commodity pool operator, commodity trading advisor, or an associated person of the foregoing entities.

Related Persons

Sreekanth Nagarajan is currently employed as Executive Chairman at Affinity Answers Corporation. In this role, Sreekanth Nagarajan is responsible for capital allocation including merger and acquisitions. This activity accounts for approximately 80 hours per month of their time, all of which occurs during trading hours. This relationship may create a conflict of interest because Sreekanth Nagarajan, as the owner of both Affinity Answers Corporation and AyurAsset, may refer investors in Affinity Answers Corporation to AyurAsset, although neither entity receives compensation for such referrals. To mitigate this conflict, Sreekanth Nagarajan-acting as a fiduciary-has a duty to recommend only those services that are in each Investor's best interest and appropriate for the Investor's circumstances. Investors are under no obligation to act on any recommendation. Affinity Answers is a marketing data and analytics company, and not investment-advising related.

Recommendations or Selections of Other Investment Advisers

AyurAsset does not recommend or select other investment advisers for our clients.

Item 11: Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Advisor owes the Client a fiduciary duty to put the client's interest first which includes, but is not limited to, a duty of care, loyalty, obedience, and utmost good faith. As a fiduciary, our firm has a duty of utmost good faith to act solely in the best interests of each Client. Our Clients entrust us with their funds and personal information, which in turn places a high standard on our conduct and integrity. Our fiduciary duty is a core aspect of our Code of Ethics and represents the expected basis of all of our dealings. The firm also accepts the obligation not only to comply with the mandates and requirements of all applicable laws and regulations but also to take responsibility to act in an ethical and professionally responsible manner in all professional services and activities.

Code of Ethics Description

This Code of Ethics does not attempt to identify all possible conflicts of interest, and compliance with each of its specific provisions will not shield our firm or its access persons from liability for misconduct that violates a fiduciary duty to our Clients. A summary of the Code of Ethics' Principles is outlined below.

- Integrity - Access persons shall offer and provide professional services with integrity.
- Objectivity - Access persons shall be objective in providing professional services to Clients.
- Competence - Access persons shall provide services to Clients competently and maintain the necessary knowledge and skill to continue to do so in those areas in which they are engaged.
- Fairness - Access persons shall perform professional services in a manner that is fair and reasonable to Clients, principals, partners, and employers, and shall disclose conflict(s) of interest in providing such services.
- Confidentiality - Access persons shall not disclose confidential Client information without the specific consent of the Client unless in response to proper legal process, or as required by law.
- Professionalism - Access persons conduct in all matters shall reflect the credit of the profession.
- Diligence - Access persons shall act diligently in providing professional services.

We periodically review and amend our Code of Ethics to ensure that it remains current, and we require all firm access persons to attest to their understanding of and adherence to the Code of Ethics at least annually. Our firm will provide a copy of its Code of Ethics to any Client or prospective Client upon request.

Investment Recommendations Involving a Material Financial Interest and Conflicts of Interest

Neither our firm, its access persons, or any related person is authorized to recommend to a Client or effect a transaction for a Client, involving any security in which our firm or a related person has a material financial interest, such as in the capacity as an underwriter, adviser to the issuer, principal transaction, among others.

Advisory Firm Purchase of Same Securities Recommended to Clients and Conflicts of Interest

Our firm, its access persons, and its related persons may buy or sell securities similar to, or different from, those we recommend to Clients. In an effort to reduce or eliminate certain conflicts of interest, our Code of Ethics may require that we restrict or prohibit access persons' transactions in specific reportable securities. Any exceptions or trading pre-clearance must be approved by AyurAsset's Chief Compliance Officer in advance of the transaction in an account. AyurAsset maintains a copy of access persons' personal securities transactions as required.

Trading Securities At/Around the Same Time as Client's Securities

From time to time our firm, its access persons, or its related persons may buy or sell securities for themselves at or around the same time as they buy or sell securities for Clients' account(s). To address this conflict, it is our policy that neither our firm nor access persons shall have priority over Clients' accounts in the purchase or sale of securities.

Item 12: Brokerage Practices

Factors Used to Select Custodians

In recommending custodians, we have an obligation to seek the "best execution" of transactions in Client accounts. The determinative factor in the analysis of best execution is not the lowest possible commission cost, but whether the transaction represents the best qualitative execution, taking into consideration the full range of the custodian's services. The factors we consider when evaluating a custodian for best execution include, without limitation, the custodian's:

- Capability to buy and sell global equities.
- Combination of transaction execution services and asset custody services (generally without a separate fee for custody);
- Capability to execute, clear, and settle trades (buy and sell securities for your account);
- Capability to facilitate transfers and payments to and from accounts (wire transfers, check requests, bill payment, etc.);
- Breadth of available investment products (stocks, bonds, mutual funds, exchange-traded funds (ETFs), etc.);
- Availability of investment research and tools that assist us in making investment decisions;
- Quality of services;
- Competitiveness of the price of those services (commission rates, margin interest rates, other fees, etc.) and willingness to negotiate the prices;
- Reputation, financial strength, security and stability;
- Prior service to us and our clients.

With this in consideration, our firm recommends Interactive Brokers, an independent and unaffiliated SEC registered broker-dealer firm and member of the Financial Industry Regulatory Authority (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”).

Research and Other Soft-Dollar Benefits

AyurAsset does not have any soft-dollar arrangements with custodians whereby soft-dollar credits, used to purchase products and services, are earned directly in proportion to the amount of commissions paid by a Client. However, as a result of being on their institutional platform, Interactive Brokers may provide us with certain services and products that may benefit us. All such soft-dollar benefits are consistent with the safe harbor contained in Section 28(e) of the Securities Exchange Act of 1934, as amended.

Interactive Brokers offers products or services other than execution that assist our firm in managing and administering client accounts. These may include software and other technology that provides access to Client account data (such as trade confirmations and account statements), facilitate trade execution (and allocation of aggregated trade orders for multiple client accounts), facilitate payment of our fees from clients’ accounts, and assist with back office functions, record keeping and client reporting. These services may be used to service all or a substantial number of Client accounts, including accounts not maintained at Interactive Brokers.

AyurAsset may also receive services from Interactive Brokers that are intended to help our firm manage and further develop our business. These services may include website design and technology support. Interactive Brokers also has arrangements with various product vendors, which enable our firm to purchase their products at a discount. These products may include such items as: client reporting and consolidated statement software, client communication software, client relationship management software, compliance assistance, and investment research.

While the benefits we receive from Interactive Brokers does not depend on the amount of brokerage transactions directed to Interactive Brokers, as a fiduciary we are required to disclose that there is an inherent conflict of interest when our firm recommends that Clients maintain their assets at Interactive Brokers. These recommendations may be based in part on the benefits we receive from Interactive Brokers, such as the availability of the above-mentioned products and services, and not solely on our Clients’ interest in receiving the most favorable execution.

Brokerage for Client Referrals

We receive no referrals from a custodian, broker-dealer or third party in exchange for using that custodian, broker-dealer or third party.

Clients Directing Which Broker/Dealer/Custodian to Use

Our firm requires Clients establish account(s) at Interactive Brokers to execute transactions through. We will assist with establishing your account(s) at Interactive Brokers, however, we will not have the authority to open accounts on the Client's behalf. Not all investment advisers require their Clients to use their recommended custodian. By requiring that Clients use Interactive Brokers, we may be unable to achieve most favorable execution of Client transactions, and this practice may cost Clients more money. We base our recommendations on the factors disclosed in Item 12 herein and will only recommend custodians if we believe it's in the best interest of the Client.

We do not permit Clients to direct brokerage (direct us to a broker-dealer of your choosing).

Aggregating (Block) Trading for Multiple Client Accounts

Block trading (also called aggregating or batch trading) is the practice of combining trades for the same security across multiple client accounts and executing them at approximately the same time.

We may engage in block trading when appropriate and consistent with our investment strategy. Due to our focus on less liquid securities, block trading is more common for sales than purchases. Clients typically enter our investment strategy at different times, which may result in staggered purchase timing. For sales, we may aggregate orders across multiple accounts and execute them over a period of days or weeks to minimize market impact and price disruption.

When we engage in block trading, we allocate shares to participating accounts in a fair and equitable manner. The allocation is typically proportionate to account size, not based on account performance or management fee structure. Each participating account receives an average price per share for all transactions in the block and pays a proportionate share of transaction costs.

Accounts owned by our firm or our access persons may participate in block trading alongside Client accounts but will not receive preferential treatment.

Item 13: Review of Accounts

Periodic Reviews

AyurAsset LLC does not conduct regularly scheduled periodic reviews with individual Clients. Our investment strategy involves all Clients being invested in the same portfolio of securities. The Chief Investment Officer continuously monitors all holdings in the portfolio and communicates material updates to all Clients collectively as circumstances warrant.

Clients may request an ad hoc meeting or account review with the Chief Investment Officer at any time.

Triggers of Reviews

We conduct special reviews of Client accounts when significant changes occur in the fundamental characteristics of the securities held in the account that may warrant a purchase or sale decision. Such fundamental changes may include, but are not limited to, material shifts in a company's financial condition, business operations, management, competitive position, or other factors that could affect the investment thesis underlying our strategy.

Review Reports

Clients will receive trade confirmations from the custodian(s) for each transaction in their accounts as well as monthly or quarterly statements and annual tax reporting statements from their custodian showing all activity in the accounts, such as receipt of dividends and interest.

AyurAsset does not provide written performance or holdings reports to Investment Management Clients outside of what is provided directly by their custodian.

Item 14: Client Referrals and Other Compensation

Compensation Received by AyurAsset LLC

AyurAsset is a fee-only firm that is compensated solely by its Clients. AyurAsset does not receive commissions or other sales-related compensation. Except as mentioned in Item 12 above, we do not receive any economic benefit, directly or indirectly, from any third party for advice rendered to our Clients.

Client Referrals from Solicitors

AyurAsset does not, directly or indirectly, compensate any person who is not advisory personnel for Client referrals.

Item 15: Custody

AyurAsset does not hold, directly or indirectly, Client funds or securities, or have any authority to obtain possession of them. All Client assets are held at a qualified custodian.

If AyurAsset deducts its advisory fee from Client's account(s), the following safeguards will be applied:

- i. The Client will provide written authorization to AyurAsset, permitting us to be paid directly from Client's accounts held by the custodian.
- ii. The custodian will send at least quarterly statements to the Client showing all disbursements from the accounts, including the amount of the advisory fee.

In jurisdictions where required, on behalf of the advisor, Interactive Brokers will send an itemized invoice(s) to the Client when the advisory fees are deducted from the client's account(s). Itemization includes: the total fee charged, the formula used to calculate the fee, the time period covered by the fee, the daily fee calculation itself, the amount of assets under management on which the fee was based, and the name of the custodian.

We urge Clients to carefully review custodial statements and compare them to the account invoices or reports and notify us of any discrepancies. The Adviser will maintain documentation to comply with the Securities Act of Washington and the rules enacted thereunder including WAC 460-24A-100.

Item 16: Investment Discretion

For those Client accounts where we provide Investment Management Services, AyurAsset has discretionary authority and limited power of attorney to determine the securities and the amount of securities to be bought or sold for a Client's account without having to obtain prior Client approval for each transaction. Investment discretion is explained to Clients in detail when an advisory relationship has commenced. At the start of the advisory relationship, the Client will execute a Limited Power of Attorney, which will grant our firm discretion over the account(s). Additionally, the discretionary relationship will be outlined in the Advisory Contract and signed by the Client.

Our investment strategy is designed as an integrated approach where the specific securities selected work together to achieve the intended investment objective. To maintain the integrity and effectiveness of this strategy, we are unable to accommodate individual client restrictions on specific securities or investments. Clients should carefully consider whether our strategy aligns with their investment goals and preferences before engaging our services.

Client cannot revoke discretionary authority over their account without ending the Advisory Contract (Investment Management Agreement) with our firm, which ends the relationship with the firm. If Client wishes to terminate the investment management agreement/discretionary authority, Client must provide us with 90 days' written notice. For complete details on the agreement termination process see the "Term and Termination" section in the Investment Management Agreement.

Item 17: Voting Client Securities

We do not vote Client proxies. Therefore, Clients maintain exclusive responsibility for: (1) voting proxies, and (2) acting on corporate actions pertaining to the Client's investment assets. The Client shall instruct the Client's qualified custodian to forward to the Client copies of all proxies and shareholder communications relating to the Client's investment assets. If the Client has any questions on a particular proxy vote, they may contact us at the number or email listed on the cover of this brochure.

In most cases, you will receive proxy materials directly from the account custodian. However, in the event we were to receive any written or electronic proxy materials, we would forward them directly to you by mail, unless you have authorized our firm to contact you by electronic mail, in which case, we would forward you any electronic solicitation to vote proxies.

Item 18: Financial Information

We have no financial commitment that impairs our ability to meet contractual and fiduciary commitments to our Clients, nor have we been the subject of any bankruptcy proceeding. We do not have custody of Client funds or securities, except as disclosed in Item 15 above, or require or solicit prepayment of more than \$500 in fees six months or more in advance.

Item 19: Requirements for State-Registered Advisers

Principal Officers

Sreekanth Nagarajan and Krisanne Heinze serve as AyurAsset's principals. Information about their education, business background, and outside business activities can be found in their respective ADV Part 2B, Brochure Supplement attached to this Brochure.

Outside Business

All outside business information, if applicable, of AyurAsset is disclosed in Item 10 of this Brochure.

Performance-Based Fees

Neither AyurAsset nor Krisanne Heinze nor Sreekanth Nagarajan are compensated by performance-based fees.

Material Disciplinary Disclosures

No management person at AyurAsset has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Material Relationships That Management Persons Have with Issuers of Securities

Neither AyurAsset LLC nor Sreekanth Nagarajan nor Krisanne Heinze have any relationship or arrangement with issuers of securities.

Item 1: Cover Page

AyurAsset LLC

12708 Riata Vista Cir Ste A-113
Austin, TX 78727
512-270-8810

Form ADV Part 2B – Brochure Supplement - Krisanne Heinze

Dated: April 1, 2026

For

Krisanne Heinze

Chief Compliance Officer, Administrative Officer and Account Manager

This brochure supplement provides information about Krisanne Heinze that supplements the AyurAsset LLC (“AyurAsset”) brochure. You should have received a copy of that brochure. Please contact Krisanne Heinze if you did not receive AyurAsset’s brochure or if you have any questions about the contents of this supplement.

Additional information about Krisanne Heinze is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 8176499.

Item 2: Educational Background and Business Experience

Krisanne Heinze

Born: 1974

Educational Background

- 1996 – Bachelor of Arts, major: International Management, minor: German, College of St. Scholastica, Duluth, Minnesota

Business Experience

- 04/2025 – Present, AyurAsset LLC, CCO/Administrative Officer and Account Manager
- 02/2026 – Present, Ayur Impact LLC, Finance Officer
- 10/2023 – Present, Association for Spiritual Integrity, Business Administrator
- 06/2005 – Present, Ace Concrete Finishing, Inc., Co-Owner/Bookkeeper
- 02/2003 – 03/2024, Licensed Real Estate Broker

Item 3: Disciplinary Information

Krisanne Heinze has never been involved in any criminal or civil actions, administrative proceedings, self-regulatory organization (SRO) proceedings, or other hearings or formal adjudications.

Item 4: Other Business Activities

Krisanne Heinze is currently employed as a Finance Administrator for the Association for Spiritual Integrity. In this role, Krisanne Heinze assists in the accounting of the finances of the organization. This activity accounts for approximately 5% of her time. Clients of AyurAsset are not involved in, nor are they solicited to participate in this outside business activity.

Krisanne Heinze is currently a co-owner of a family business, Ace Concrete Finishing, Inc., established in 2005, which is not investment-related and located in Seattle, WA. Krisanne Heinze assists in bookkeeping for this business. This activity accounts for approximately 10% of her time. Clients of AyurAsset are not involved in, nor are they solicited to participate in this outside business activity.

Krisanne Heinze is a Finance Officer for Ayur Impact LLC. In this role, Krisanne Heinze manages the finances of the organization. This company is also owned by the founder and owner of AyurAsset LLC, Sreekanth Nagarajan. This activity accounts for approximately 10% of her time. This may create a conflict of interest because Krisanne Heinze has an incentive to refer Clients between Ayur Impact LLC and AyurAsset LLC, although neither party receives compensation for Client referrals. To mitigate the existence of this conflict, as a fiduciary Krisanne Heinze has a duty to act solely in the best interests of each Client and will only recommend services appropriate to the Client's circumstances. Clients are under no obligation to act upon the recommendations. In addition, Clients utilizing services of both entities will engage and remit payment to each business separately.

Item 5: Additional Compensation

Krisanne Heinze does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through AyurAsset.

Item 6: Supervision

Krisanne Heinze, as Chief Compliance Officer of AyurAsset, supervises the advisory activities of our firm. Krisanne Heinze is bound by and will adhere to the firm's policies and procedures and Code of Ethics. Clients may contact Krisanne Heinze at the phone number on this brochure supplement.

Item 7: Requirements for State Registered Advisers

Krisanne Heinze has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.

Item 1: Cover Page

AyurAsset LLC

12708 Riata Vista Cir Ste A-113
Austin, TX 78727
512-270-8810

Form ADV Part 2B – Brochure Supplement - Sreekanth Nagarajan

Dated: April 6, 2026

For

Sreekanth Nagarajan

CEO and Chief Investment Officer

This brochure supplement provides information about Sreekanth Nagarajan that supplements the AyurAsset LLC (“AyurAsset”) brochure. You should have received a copy of that brochure. Please contact Sreekanth Nagarajan if you did not receive AyurAsset’s brochure or if you have any questions about the contents of this supplement.

Additional information about Sreekanth Nagarajan is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 8180948.

Item 2: Educational Background and Business Experience

Sreekanth Nagarajan

Born: 1969

Educational Background

- 1997 – M.S. Computer Science, Oregon State University
- 1990 – B.S. Computer and Engineering, Bharathiar University, India

Business Experience

- 07/2025 – Present, AyurAsset LLC, CEO and Chief Investment Officer
- 02/2026 – Present, Ayur Impact LLC, CEO and Founder
- 07/2025 – Present, Affinity Answers Corporation, Executive Chairman
- 07/2005 – 06/2025, Affinity Answers Corporation, Founder and CEO

Item 3: Disciplinary Information

Sreekanth Nagarajan has never been involved in any criminal or civil actions, administrative proceedings, self-regulatory organization (SRO) proceedings, or other hearings or formal adjudications.

Item 4: Other Business Activities

Sreekanth Nagarajan is currently employed as Executive Chairman at Affinity Answers Corporation. In this role, Sreekanth Nagarajan is responsible for capital allocation and merger and acquisitions. This activity accounts for approximately 80 hours per month of their time, all of which occurs during trading hours. This relationship may create a conflict of interest because Sreekanth Nagarajan, as the owner of both Affinity Answers Corporation and AyurAsset, may refer investors in Affinity Answers Corporation to AyurAsset, although neither entity receives compensation for such referrals. To mitigate this conflict, Sreekanth Nagarajan-acting as a fiduciary-has a duty to recommend only those services that are in each Investor's best interest and appropriate for the Investor's circumstances. Investors are under no obligation to act on any recommendation. Affinity Answers is a marketing data and analytics company, and not investment-advising related.

Sreekanth Nagarajan is Founder/CEO of Ayur Impact LLC. In this role, Sreekanth Nagarajan is responsible for the vision and strategy of the company. This activity accounts for approximately 25% of his time, all of which occurs during trading hours. Ayur Impact LLC is a holistic wellness service provider. The services are delivered through a mobile application connecting people with experiences in the areas of wellness (Ayurvedic system of medicine) and experiences rooted in Hindu and Eastern philosophical traditions. This may create a conflict of interest because Sreekanth Nagarajan has an incentive to refer Clients between Ayur Impact LLC and AyurAsset LLC, although neither party receives compensation for Client referrals. To mitigate the existence of this conflict, as a fiduciary Sreekanth Nagarajan has a duty to act solely in the best interests of each Client and will only recommend services appropriate to the Client's circumstances. Clients are under no obligation to act upon the recommendations. In addition, Clients utilizing services of both entities will engage and remit payment to each business separately.

Item 5: Additional Compensation

Sreekanth Nagarajan does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through AyurAsset.

Item 6: Supervision

Krisanne Heinze as Chief Compliance Officer of AyurAsset, supervises the advisory activities of Sreekanth Nagarajan. Clients may contact Krisanne Heinze at the phone number on this brochure supplement.

Item 7: Requirements for State Registered Advisers

Sreekanth Nagarajan has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.